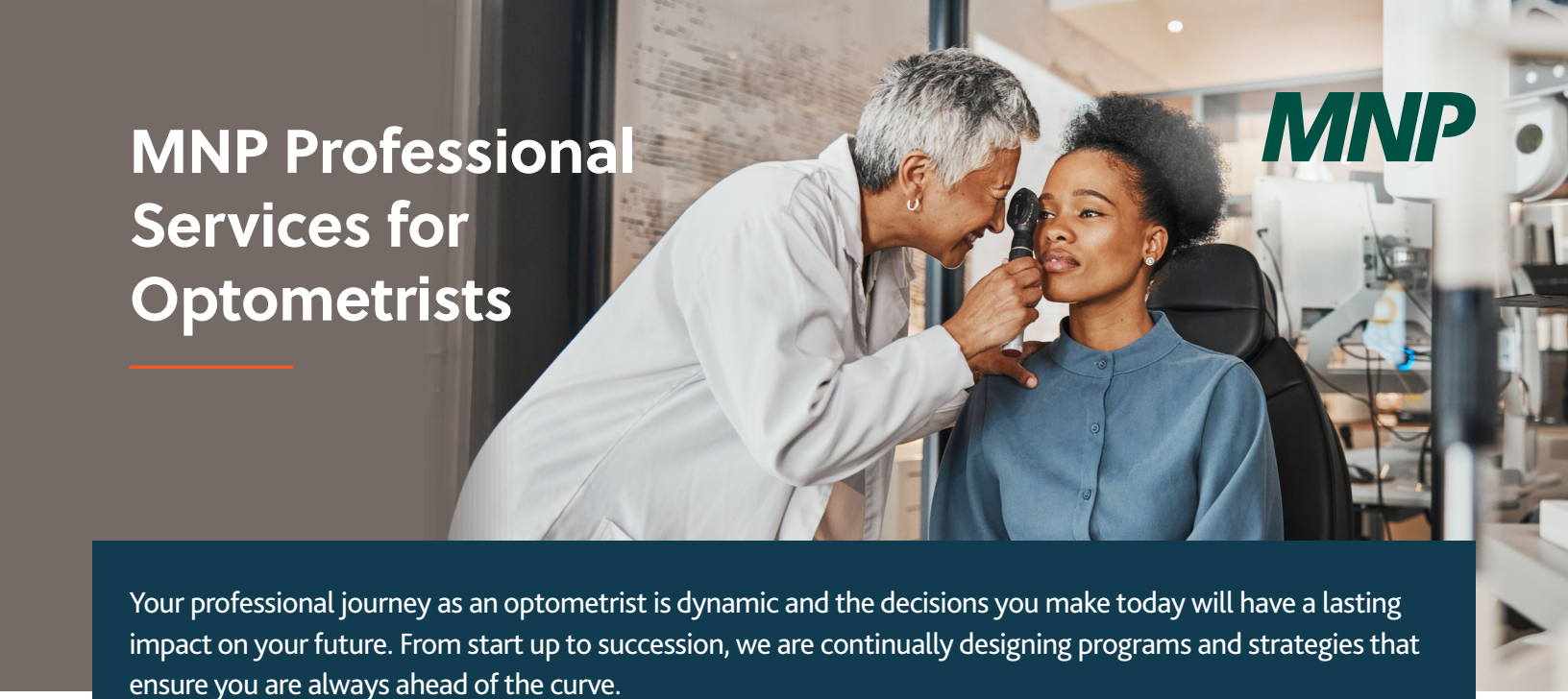
MNP Professional Services for Optometrists



Your professional journey as an optometrist is dynamic and the decisions you make today will have a lasting impact on your future. From start up to succession, we are continually designing programs and strategies that ensure you are always ahead of the curve.

As a leading accounting, tax, and business consulting firm for Canada's professional services sector, we are committed to helping you achieve your personal and professional goals throughout every stage of your career.

MNP can help at every stage

Student
With your time dedicated to learning, taxes and debt might seem daunting to address. We offer optometry students business advice and complimentary personal tax preparation.*

New Graduate
The excitement of starting your career and planning your future naturally comes with many questions.

Growing Practice
At this stage, your optometry practice has grown and you wonder if you are doing everything you can to achieve your full potential.

Mature Practice
You have managed your optometry practice successfully for many years and it may be time to explore your next move.

**Please note that this complimentary service is for basic personal tax returns only. If you have a more complicated personal tax situation, we will happily provide a free quote for a discounted rate.*

Solutions for your success

MNP's dedicated advisors can provide the following services in addition to traditional accounting, assurance, and tax compliance services:

Tax Advisory
- Implement tax-efficient strategies from practice startup through retirement
- Provide U.S. and international tax planning and cross-border filings for individuals and businesses
- GST / HST / PST advisory, compliance, and support

Corporate Services
- Incorporate entities and manage annual filings
- Maintain corporate minute books and compliance

Practice Purchase and Sale Advisory
- Manage transactions end-to-end, including valuation, deal structuring and negotiation, due diligence, and tax and financing strategies

Financial Projections and Business Plans
- Support the development of business plans and financial projections for construction, purchase, expansion, or startup



Financing and Debt Placement

- Secure capital for growth, acquisitions, or refinancing existing debt

Cloud-based Bookkeeping

- Provide virtual bookkeeping and deliver regular, tailored reporting

Scientific Research and Experimental Development (SR&ED)

- Assess project eligibility for SR&ED incentives
- Prepare technical and financial claim reporting

HR Consulting

- Deliver hands-on HR strategy support, including employee relations, training, performance management, and conflict resolution
- Assist with regulatory compliance and documentation of HR policies and procedures

Digital Solutions and Cyber Security

- Design and implement digital strategy and transformation to improve operations, profits, and decision making
- Utilize applied data and analytics for practice improvement
- Assess, mitigate, and monitor cybersecurity threats and data privacy risks

Insurance Solutions

- Integrate insurance planning with tax, estate, succession, and wealth strategies
- Provide solutions in an advisory or brokerage capacity

Insurance Risk Advisory

- Quantify losses from insured events such as fire, flood, or cyberattack
- Identify gaps in business insurance coverage
- Develop business resilience and disaster recovery plans

Valuations

- Perform practice valuations for corporate reorganization, restructuring, and sale support

Forensics

- Provide digital forensics, fraud detection and investigation, fraud risk management and mitigation, and workplace misconduct investigation and resolutions

Ongoing Advisory

- Review and discuss financial performance and key performance indicators

Litigation Support and Dispute Resolution

- Navigate shareholder disputes and evaluate buyout calculations
- Prepare support and equalization calculations for matrimonial disputes

Governance, Succession, and Retirement Planning

- Develop and implement strategic plans for succession and retirement
- Guide practice transitions and estate planning while navigating business partner and family dynamics and minimizing conflicts

Financial Roadmap and Lifebook

- Design comprehensive financial and retirement plans
- Support estate planning, documentation, and implementation

Estate Solutions

- Deliver estate planning and administration services to minimize tax, manage family dynamics, and ensure seamless wealth transfer for individuals and business owners